

## LETTER OF OFFER

### ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

#### PART I: Issuer Details

<b>Name and Address of Issuer</b>	Aseem Infrastructure Finance Limited , 907, 9th Floor, Godrej BKC, Avenue 3, G Block, BKC, Bandra (East), Mumbai - 400051
<b>Business Segment / Activity</b>	Infrastructure Financing
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	Virender Pankaj
<b>Group Affiliation (If Any)</b>	NA

#### PART II: Issue Details

<b>ISIN</b>	INE0AD514206
<b>Proposed Date of Issue</b>	05/06/2025
<b>Amount (Rs. in crs)</b>	100
<b>Tenor and Date of Maturity</b>	91 days and 04/09/2025
<b>Proposed to be listed/Unlisted</b>	Proposed to be listed
<b>End Use of CP / NCD proposed (specific details)</b>	Working Capital Purpose / On Lending / Repayment of Debt (Term Loans / NCD's / CPs / CC / WCDL etc.)
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>	<b>Credit Rating - 2</b>
<b>Credit Rating Issuer</b>	INDIA RATINGS	CARE
<b>Rating</b>	A1+	A1+
<b>Date of Rating</b>	23/05/2025	07/05/2025
<b>Validity for Issuance</b>	60 days	2 months
<b>Validity period for rating</b>	1 year	1 year
<b>For Amount (Rs.)</b>	Rs. 2,000 Crores	Rs. 2,000 Crores
<b>Conditions (If Any)</b>	NA	NA
<b>Long term credit rating obtained by the Issuer</b>	IND AA+	CARE AA+
<b>Unaccepted Credit Rating assigned to the Issuer</b>	NA	NA
<b>Issuing and Paying Agent Details (Name and Address)</b>	ICICI Bank , BKC Branch, ICICI Bank Towers, Bandra East, Mumbai - 400051	ICICI Bank , BKC Branch, ICICI Bank Towers, Bandra East, Mumbai - 400051

<b>Debenture Trustee Details (Name and Address) (In case of NCD)</b>	N.A
<b>Credit Enhancement Details (If any)</b>	No
<b>Description of Instrument</b>	N.A.
<b>Amount (Rs. In Lacs)</b>	Rs. N.A. Lacs
<b>In Favor of</b>	N.A.

### Guarantor Details

<b>Name and Address of the Guarantor</b>		
Net Worth of the Guarantor (Rs. In Lacs)		
N.A.		
<b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>		
N.A.		
<b>Conditions under which the guarantee will be invoked</b>		
N.A.		
<b>Trustee Details (Name and Address)</b>		
N.A.		
<b>Whether guarantor is a group entity</b>		
No		
<b>If yes,</b>		
<b>Names of Companies to which Guarantor has issued similar guarantees,</b>		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
N.A.	N.A.	N.A.

### PART III Issuer Financial Details

<b>CP/NCD Borrowing Limit</b>	Rs. 2,000 Crores
<b>Date of Board Resolution</b>	05/02/2025
<b>1. Limit approved by Board</b>	Rs. 2000 Crores
<b>2. Limit as per CRA</b>	Rs. 2000 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 0 Crores

### Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE0AD514016	04/06/2024	150	03/09/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514040	03/09/2024	100	03/12/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514032	03/09/2024	100	02/12/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514024	05/09/2024	100	05/12/2024	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE0AD514065	14/11/2024	200	13/02/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514057	14/11/2024	200	14/05/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514073	22/11/2024	100	21/02/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514099	05/12/2024	150	06/03/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514081	09/12/2024	150	10/03/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514107	06/02/2025	200	08/05/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	1,000
INE0AD514115	24/02/2025	250	26/05/2025	0	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514131	06/03/2025	250	05/06/2025	250	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000

					ISSUER	RATINGS		
INE0AD514123	10/03/2025	150	09/06/2025	150	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514149	11/03/2025	200	10/06/2025	200	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514156	17/04/2025	100	16/07/2025	100	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514164	16/05/2025	100	14/08/2025	100	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514172	22/05/2025	100	21/08/2025	100	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514180	27/05/2025	100	26/08/2025	100	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000
INE0AD514198	03/06/2025	150	02/09/2025	150	ICICI Bank Ltd	CARE/INDIA RATINGS	A1+	2,000

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

#### C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
IDBI Bank	Term Loan	500	Standard
HSBC	Term Loan	250	Standard
State Bank of India	CC/WCDL	25	Standard
Union Bank	Term Loan	229.17	Standard
Indian Bank	Term Loan	233.33	Standard
Bank of Baroda	Term Loan	808.33	Standard
PNB	Term Loan	750	Standard
State Bank of India	Term Loan	720	Standard
NABFID	Term Loan	170	Standard
Canara Bank	Term Loan	250	Standard
IDBI Bank	WCDL	50	Standard
HDFC Bank	WCDL	80	Standard
DBS	WCDL	100	Standard
DBS	WCDL	100	Standard
Canara Bank	Term Loan	500	Standard
Indian Bank	WCDL	100	Standard
Indian Bank	Term Loan	100	Standard
Bank of India	Term Loan	500	Standard
IIFCL	Term Loan	150	Standard
IIFCL	Term Loan	150	Standard
IIFCL	Term Loan	150	Standard
Bank of India	Term Loan	250	Standard
PNB - WCDL	WCDL	50	Standard
Axis Bank	Term Loan	75	Standard
Federal Bank	Term Loan	94.53	Standard
IIFCL	Term Loan	500	Standard

State Bank of India	Term Loan	937.50	Standard
IIFCL	Term Loan	1,000	Standard
IIFCL	Term Loan	250	Standard
IIFCL	Term Loan	250	Standard
Karnataka Bank	Term Loan	100	Standard
IDBI Bank	Term Loan	119.59	Standard
PNB	Term Loan	156.25	Standard
Indian Bank	Term Loan	111.12	Standard
Bank of Baroda	Term Loan	562.50	Standard
Axis Bank	Term Loan	275	Standard

### Shareholding Details of Promoters / Details of Share Pledged

#### A. Shareholding Details Of Promoters

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	National Investment and Infrastructure Fund Limited, in its capacity as the Investment Manager of National Investment and Infrastructure Fund II along with its nominees <b>Category</b> : Investmetn and Infrastructure Fund	1405637939	1405637939	59.00
2	The President of India represented by and acting through the Secretary, Department of Economic Affairs, Ministry of Finance, Government of India (GoI) <b>Category</b> : Government of India	736889692	736889692	31.00
3	Sumitomo Mitsui Banking Corporation (SMBC) <b>Category</b> : Foreign Institutional Investor	238058625	238058625	10.00

#### B. Details Of Shares Pledged

Sl. No.	Name and Category Of Shareholding	No. of shares pledged or otherwise encumbered	Total shareholding as % of total no. of equity shares
1	NA <b>Category</b> : NA	0	0.00

### Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year (FY-26) (in Rs. crs)	Year 1 (FY-25) (in Rs. crs)	Year 2 (FY-24) (in Rs. crs)	Year 3 (FY-23) (in Rs. crs)
Equity	0	2,380.59	2,380.59	2,380.59
Net worth	0	3,267.04	3,005.26	2,799.87
Investment in Subsidiaries / Affiliates	0	864.12	864.12	864.12
Total debt Outstanding	0	13,342.97	11,556.06	10,042.44
Short Term	0	3,644.72	2,546.34	1,390.54
Other Debt	0	9,698.27	9,009.72	8,651.91
Gross Income	0	1,465.93	1,195.70	789.12
Operating Profit (PBITD)	0	1,404.67	1,133.29	729.83
Gross Profit (PBSD)	0	353.77	273.28	190.13
Net Profit (Post Tax)	0	261.85	205.33	145.90
Audit Qualification (If Any)	NA	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

### Details of Statutory Auditor and Changes in the Last Three Financial Years

#### A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
KKC & Associates LLP Address : Level 19, Sunshine Tower, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013	27/09/2024	May 9, 2025 ("Board Meeting") appointed M/s. Singhi & Co., Chartered Accountants as Statutory Auditors & M/s. V.C. Shah & Co., Chartered Accountants as Joint Statutory Auditors of the Company

#### B. Details Of Changes in the Last Three Financial Years

Name and Address	Date of Appointment / Resignation	Date of Cessation (In case of resignation)	Remarks (viz. reasons fro change etc)
B. K. Khare & Co. Address : September 28, 2021	28/09/2021	27/09/2024	The term of M/s. B. K. Khare & Co., concluded at the end of 5th (Fifth) AGM of the Company held on September 27, 2024

**Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	NIL
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**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Category	Up to 30/31 Days	1 month - 2 months	2 months - 3 months	3 months - 6 months	6 months - 1 year	1 year - 3 years	3 years - 5 years	5 years	Total
Deposit	0	0	0	0	0	0	0	0	0
Advances	26542253000	15745341000	74014214000	149795723000	12748473000	12988000	4422284000	5323066000	10987104000
Investments	0	0	8641186000	13076336000	2844810000	1590340000	0	0	0
Borrowings	58971943999	29474234000	8536474000	133429743000	1434681000	8782741000	6950059000	5885107000	13394503000
Foreign Currency Assets (FCA)	0	0	0	0	0	0	0	0	0
Foreign Currency Liabilities (FCL)	0	0	0	0	0	0	0	0	0

#### Authorised Signatory

Date: 03/06/2025
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Original / authenticated copy of any document related to above information will be made available to the investors on request.